

Charitable Gifts of Securities

Date _____

Initial Information Request

Donor Name _____

St. Joseph Hospital Gift Designation _____

Stock Name _____

Number of Shares _____

Broker's Name _____

Broker's Number _____

Special Instructions:

Electronic Transfer

Please provide your securities company with the following information and instructions:

ACAT Eligibility: ACAT Participant #2663

DTC Clearing Number: SEI Private Trust Company
DTCC Participant #2663
Account #52001535006
Account Name: St. Joseph Hospital

Donor Name _____

If assistance is needed, please contact Katy Bryer at:

Bar Harbor Bank & Trust
PO Box 1100
Ellsworth, ME 04065

Direct Line: 207.667.6404
kbryer@barharbor.bank
TrustOperationsBHTS-CTC@barharbor.bank